

Registration & Coffee

08:00 - 08:25

Welcome – Purpose, partnerships, progress

08:25 - 08:30

IMJPower Keynotes

Building an industry relevant for the Post Covid 19 world: Urgent new solutions to address long-term savings, inclusion and the customer's financial wellbeing

08:30 - 08:40

IMJPower Keynotes

Participants

Alex Birkin - Global Advisory Leader, EY

Is Covid 19 the global trigger needed to catapult us into a truly digital era? What more can we do help our clients and increase the democratisation and scope of wealth management?

08:40 - 09:10

IMJPower Keynotes

Who will be the winners and why?

Participants

Moderator: Edward Glyn - Managing Director, Head of Global Markets, Calastone

Speaker: Robert Fairbairn - Vice Chairman, Blackrock

Speaker: Gail Weiss - President and Chief Trust Officer, Aon Trust

Speaker: Frédéric Janbon - CEO, BNP PARIBAS Asset Management

How can we reorganize the new accelerated digitisation for long-term growth and partnerships? Better decision making around transforming portfolio management, trading, compliance and operations

09:10 - 09:40

IMJPower Keynotes

Participants

Moderator: Daron Pearce - CEO, BNY Mellon EMEA Asset Servicing

Speaker: Daniel Andemeskel - Director - Head of Innovation Management, Universal-Investment

Speaker: Dean Brown - EY UK Wealth and Asset Management Advisory Partner, EY

Digital Innovation for Asia Keynote

09:40 - 09:50

IMJPower Keynotes

Participants

Speaker: Jonathan Larsen - Chief Innovation Officer, Ping An Group

Fast-tracking innovation in technology platforms to deliver personalised investment products and services catering for customers' overall financial wellness: towards a new vision of open finance and digital identity

09:50 - 10:20

IMJPower Keynotes

Participants

Moderator: Joe Saliba - Deputy Chief Executive Officer, CACEIS

Speaker: Jonathan Larsen - Chief Innovation Officer, Ping An Group

Solo Snapshot

10:20 - 10:30

IMJPower Keynotes

Morning Coffee & Networking

10:30 - 11:15

Day 1 Chairman's Welcome to Sustainability & Impact Investor Forum 2020

11:15 - 11:30

Sustainability & Impact Investor Forum Day 1

Opening Keynote

11:30 - 11:50

Sustainability & Impact Investor Forum Day 1

Market growth, fund flows & data.

Participants

Keynote: Hortense Bioy - Director of Passive Strategies and Sustainability Research, Europe, Morningstar

Where asset owners lead the global discussion: 'What ESG 2.0. looks like beyond integration'

11:50 - 12:30

Sustainability & Impact Investor Forum Day 1

Committing to active management with impact objectives.

Participants

Moderator: Emmanuel Parmentier - Partner, ESG Advisory, Indefi

Panelist: Jacqueline van Voorthuizen - Responsible Investments, PGB Pensioendiensten

Panelist: Tommy Piemonte - Head of Sustainable Investment Research, BKC(Bank für Kirche und Caritas)-Paderborn

Panelist: Laurent Deborde - Director of Innovation and Development, Caisse des Dépôts

ESG Strategies: How major private banks and wealth managers are evolving their sustainable finance proposition: the practicalities of growing assets and developing products.

12:30 - 13:10

Sustainability & Impact Investor Forum Day 1

10 minutes Research Briefing

30 minute panel

Participants

Panelist: Mussie Kidane - Head of Fund Selection, Pictet

Panelist: Bernard Aybran - CIO of Multi-Management, Invesco

Panelist: Rachel Whittaker - CIO WM - Sustainable Investing Strategist, UBS

Moderator: Fabrizio Zumbo - Associate Director - European Asset Management Research, Cerulli Associates

Lunch

13:10 - 14:40

Global Standards

14:40 - 15:10

Sustainability & Impact Investor Forum Day 1

How will the competition between rule-makers progress and what are the implications for global asset managers?

Participants

Moderator: Laurent Babikian - Director Investment Engagement, Europe, CDP

Panelist: Charlotte Gardes - Deputy Head of the Financial Stability and Corporate Governance Unit, Ministère de l'Économie et des Finances

Panelist: Patrice Bergé-Vincent - Managing Director, ICI Global

Green Bonds Focus

15:10 - 15:40

Sustainability & Impact Investor Forum Day 1

Asset managers and issuers on the biggest sustainable finance opportunities in bonds.

Fixed Income All Stars on Sustainability

15:40 - 16:10

Sustainability & Impact Investor Forum Day 1

How can fixed income assets provide value to financing sustainable growth and change?

Hear how green fixed income will be key.

Participants

Moderator: Manuel Adamini - Investor Engagement Head, Climate Bonds Initiative

Panelist: David Zahn - Head of European Fixed Income, Franklin Templeton

Panelist: Felipe Gordillo - Head of Green Bonds Strategy, BNP Paribas IM

Panelist: Rhys Petheram - Fund Management Director, Jupiter AM

Afternoon Tea

16:10 - 16:40

Sustainability & Impact Investor Forum Day 1

Collaborative engagement case study

16:40 - 17:10

Sustainability & Impact Investor Forum Day 1

Why stakeholder engagement is the key to ensuring impact outcomes: Breakdown and analysis of a real-life case of lobbying by the Church of England Pension Board

Participants

Moderator: Stephen Barrie - Deputy Director of Ethics and Engagement, Church of England Pension Fund

ESG Fund Showcase to Asset Owner Board

17:10 - 18:10

Sustainability & Impact Investor Forum Day 1

Asset Owner Advisory Panel

followed by

Fund Presentation to panel and audience - 10 MINUTES (7 mins Presenting, 3 minute Q&A)

Participants

Advisor: Nick Samuels - Head of Manager Research, Redington

Advisor: Edmond Schaff - Head of Responsible & Sustainable Investment/ Lead Fund Manager, Sanso Investment Solutions

Fund Presenter: Dominic Nys - Executive Director - Head of Business Development Services - International, Fentum

SCHEDULE

DAY 1 - SUSTAINABILITY & IMPACT INVESTOR FORUM - 06/10/2020

Sustainability & Impact Investor Forum

06-07 October 2020

Grimaldi Forum

Monaco

TIME	IMIPOWER KEYNOTES	SUSTAINABILITY & IMPACT INVESTOR FORUM DAY 1
08:00	<p>08:00 - Registration & Coffee</p> <p>08:25 - Welcome – Purpose, partnerships, progress</p> <p>08:30 - Building an industry relevant for the Post Covid 19 world: Urgent new solutions to address long-term savings, inclusion and the customer's financial wellbeing</p> <p>08:40 - Is Covid 19 the global trigger needed to catapult us into a truly digital era? What more can we do help our clients and increase the democratisation and scope of wealth management?</p>	<p>08:00 - Registration & Coffee</p>
09:00	<p>09:10 - How can we reorganize the new accelerated digitisation for long-term growth and partnerships? Better decision making around transforming portfolio management, trading, compliance and operations</p> <p>09:40 - Digital Innovation for Asia Keynote</p> <p>09:50 - Fast-tracking innovation in technology platforms to deliver personalised investment products and services catering for customers' overall financial wellness: towards a new vision of open finance and digital identity</p>	
10:00	<p>10:20 - Solo Snapshot</p> <p>10:30 - Morning Coffee & Networking</p>	<p>10:30 - Morning Coffee & Networking</p>
11:00		<p>11:15 - Day 1 Chairman's Welcome to Sustainability & Impact Investor Forum 2020</p> <p>11:30 - Opening Keynote</p> <p>11:50 - Where asset owners lead the global discussion: 'What ESG 2.0. looks like beyond integration'</p>
12:00		<p>12:30 - ESG Strategies: How major private banks and wealth managers are evolving their sustainable finance proposition: the practicalities of growing assets and developing products.</p>
13:00	<p>13:10 - Lunch</p>	<p>13:10 - Lunch</p>
14:00		<p>14:40 - Global Standards</p>
15:00		<p>15:10 - Green Bonds Focus</p> <p>15:40 - Fixed Income All Stars on Sustainability</p>
16:00		<p>16:10 - Afternoon Tea</p> <p>16:40 - Collaborative engagement case study</p>
17:00		<p>17:10 - ESG Fund Showcase to Asset Owner Board</p>

Breakfast briefing: ESG Report

07:30 - 08:15

Chairman's welcome: Capitalism 2.0 and the role of investment management in rebuilding and reshaping the shattered global economy

08:15 - 08:30

IMJPower Keynotes

Participants

Chair: Sanjiv Sawhney - Global Head of Funds Global Transaction Services, Citi

What does Capitalism 2.0 look like Post-Covid 19 and who will be the new leaders? Why moving from a global economic era of wealth creation to one of wealth distribution presents huge opportunities for innovative active asset managers and wealth advisors

08:30 - 08:55

IMJPower Keynotes

Participants

Speaker: Rana Faroohar - Global Business Columnist, Associate Editor, FINANCIAL TIMES & global economic analyst, CNN

The Rana Faroohar Leaders Future of Finance discussion: Imagine 2030 – How do we deliver millions of savers' short and long-term incomes now? What kind of new global economy is emerging and how must we rethink risk management & investment in the light of new geo-political and environmental pressures

08:55 - 09:20

IMJPower Keynotes

Participants

Moderator: Rana Faroohar - Global Business Columnist, Associate Editor, FINANCIAL TIMES & global economic analyst, CNN

Speaker: Hendrik Du Toit - Chief Executive Officer, Investec Asset Management

Speaker: Jennifer Johnson - President & CEO, Franklin Templeton

Speaker: Keith Skeoch - CEO, Aberdeen Standard Investments

Global Economic briefing - global health, climate change and inequality: structural drivers that are bringing the house down. How the New Economy is driving both and how we can respond

09:20 - 09:35

IMJPower Keynotes

Participants

Speaker: Megan Greene - Dame DeAnne Julius Senior Fellow in International Economics at Chatham House; Senior Fellow at the Mossavar-Rahmani Center for Business and Government, Harvard Kennedy School

How should Central Banks, governments or financial markets respond to climate change and mitigate climate risk. Policy or Innovation?

09:35 - 10:00

IMJPower Keynotes

From a carbon tax to enshrining intergenerational responsibility in law what do asset owners and policy makers think is the best way for financial markets to mitigate climate risk. Do financial markets damage the environment by fuelling economic growth or do they make economies more prone to investment in technologies and infrastructures to mitigate climate risk?

Participants

Moderator: Megan Greene - Dame DeAnne Julius Senior Fellow in International Economics at Chatham House; Senior Fellow at the Mossavar-Rahmani Center for Business and Government, Harvard Kennedy School

Speaker: Sherry Madera - Global Head Industry & Government Affairs, Refinitiv

Speaker: Daniel Hanna - Global Head, Sustainable Finance, Standard Chartered Bank

Speaker: Saker Nusseibeh - CEO, Hermes Investment Management

Speaker: Katherine Garrett-Cox - Managing Director and Chief Executive Officer, Gulf International Bank (UK) Limited (GIB UK)

CEOs on innovation and closing the Climate Action Gap – What are key leaders advocating for future-proofing their businesses in the face of ESG risks? How are they measuring progress?

10:00 - 10:30

IMJPower Keynotes

Participants

Moderator: Adam Matthews - Director of Ethics and Engagement for the Church of England Pensions Board, as well as Co-Chair of the Transition Pathway Initiative and a Board Member of the Institutional Investors Group on Climate Change, (IIGCC), Church Of England Pension Board

Speaker: Euan Munro, FIA - CEO, AVIVA INVESTORS

Speaker: Jean Raby - CEO, Natixis Investment Managers

Morning Coffee & Networking

10:30 - 11:15

ESG Regulatory Briefing

11:15 - 11:35

Sustainability & Impact Investor Forum - Day 2

New Research Briefing

11:35 - 11:55

Sustainability & Impact Investor Forum - Day 2

Building Impact Workshop Part One: 'How to build a multi-asset portfolio for Impact'

11:55 - 12:30

Sustainability & Impact Investor Forum - Day 2

Although resources are readily available for impact reporting, how can you construct a portfolio that sees returns?

Take part in a workshop that shows you how to effectively use impact data and reporting to your advantage.

Participants

Moderator: Evita Zanuso - Senior Director, Big Society Capital

Panelist: Simon Chisholm - CIO, Resonance

Panelist: Xenia Loos - Managing Director, XS Investments

Panelist: Dany Roizman - Founding Partner, Brainvest Wealth Management

Panelist: Liesbet Peeters - Managing Partner, Volta Capital

Building Impact Workshop Part Two: 'How to build a multi-asset portfolio for Impact' - Case studies in portfolio building for high net worth institutions and individuals

12:30 - 13:00

Sustainability & Impact Investor Forum - Day 2

Participants

Moderator: Claudia Coppénolle - Co-founder and CEO - IMP+ACT Alliance, Impact Management Project

Lunch

13:00 - 14:30

What distinguishes an 'ESG' Fund?

14:30 - 15:30

Sustainability & Impact Investor Forum - Day 2

What do fund buyers really want to know from you regarding ESG? How to demonstrate the efficacy of your ESG approach.

With review panel and exhibition of best practice funds

Participants

Moderator: James Bevan - CIO, CCLA

Panelist: Diandra Soobiah - Head of Responsible Investment, National Employment Savings Trust (Nest)

Panelist: Andrew Summers - Head of Collectives & Fund Research, Investec Wealth Management

Panelist: Richard Romer-Lee - Co-founder and Managing Director, Square Mile

Panelist: James Penny - UK CIO, TAM Asset Management

Panelist: Dan Kemp - Chief Investment Officer, Morningstar Investment Management Europe Ltd

Presenter: Deirdre Cooper - Portfolio Manager, Investec Asset Management

Presenter: Suresh Mistry - Director of Impact Reporting, Alquity Investments

Presenter: Sonia Fasolo - Head of SRI/ SRI Fund Manager, La Financiere de l'Echiquier (LFDE)

Responsibility in emerging markets investments... Trends, opportunity and meeting the SDGs.

15:30 - 16:00

Sustainability & Impact Investor Forum - Day 2

When investing in emerging markets there is no room for lacking due diligence. How are responsible values applied to investments in developing economies? Where and who should I trust with my money in 2020 and beyond?

Participants

Moderator: Manuela Cedermas - CIO, Frontier Market Fund of Funds, Tages Capital

Panelist: Peter Branner - CIO, APG

Panelist: Juan Luis Rivera - Partner and USA CEO, Moneda Asset Management

Panelist: Shelley Yang, CFA - CEO and Founder, InvesTAO

Panelist: Dominic Scriven - CEO, Dragon Capital

Afternoon Tea

16:00 - 16:30

IM|Power Wisdom of the Selector Awards 2020 in Partnership with Sharing Alpha

16:30 - 16:50

Sustainability & Impact Investor Forum - Day 2

Introduction from Sharing Alpha's founding partner Oren Kaplan.

Hear from professional fund selectors talk about their methodology when choosing ESG funds at the Sustainability & Impact Investor Forum.

Find out more about the awards [here](#).

Participants

Moderator: Oren Kaplan - Co-Founder and CEO, SharingAlpha

Panelist: Adam Jordan - Director of Investments, Paul R. Ried Financial Group

Panelist: Ilan Sadoun - Co Founder, Chairman, Caspa Family Office & Wealth Management

Panelist: Alexandre de Mahieu - Partner and Senior Investment Advisor, Lavand'Homme & de Borrekens srl

IM|Power Wisdom of the Selector Awards in Partnership with Sharing Alpha

16:50 - 17:20

Sustainability & Impact Investor Forum - Day 2

Award Handout Ceremony

Celebrating the leading ESG funds that are driving new standards and delivering alpha in a variety of categories and asset classes.

Find out more about the awards [here](#).

Participants

Moderator: Oren Kaplan - Co-Founder and CEO, SharingAlpha

Winners' Champagne Roundtables

17:20 - 18:00

Sustainability & Impact Investor Forum - Day 2

Join the winning funds in informal discussions. Move freely between the tables to find out more about the winning entries and their unique edge.

Find out more about the awards [here](#).

SCHEDULE

DAY 2 - SUSTAINABILITY & IMPACT INVESTOR FORUM - 07/10/2020

Sustainability & Impact Investor Forum

06-07 October 2020

Grimaldi Forum

Monaco

TIME	IMIPOWER KEYNOTES	SUSTAINABILITY & IMPACT INVESTOR FORUM - DAY 2
07:00	07:30 - Breakfast briefing: ESG Report	07:30 - Breakfast briefing: ESG Report
08:00	<p>08:15 - Chairman's welcome: Capitalism 2.0 and the role of investment management in rebuilding and reshaping the shattered global economy</p> <p>08:30 - What does Capitalism 2.0 look like Post-Covid 19 and who will be the new leaders ? Why moving from a global economic era of wealth creation to one of wealth distribution presents huge opportunities for innovative active asset managers and wealth advisors</p> <p>08:55 - The Rana Faroohar Leaders Future of Finance discussion: Imagine 2030 – How do we deliver millions of savers' short and long-term incomes now? What kind of new global economy is emerging and how must we rethink risk management & investment in the light of new geo-political and environmental pressures</p>	
09:00	<p>09:20 - Global Economic briefing - global health, climate change and inequality: structural drivers that are bringing the house down. How the New Economy is driving both and how we can respond</p> <p>09:35 - How should Central Banks, governments or financial markets respond to climate change and mitigate climate risk. Policy or Innovation?</p>	
10:00	<p>10:00 - CEOs on innovation and closing the Climate Action Gap – What are key leaders advocating for future-proofing their businesses in the face of ESG risks? How are they measuring progress?</p> <p>10:30 - Morning Coffee & Networking</p>	10:30 - Morning Coffee & Networking
11:00		<p>11:15 - ESG Regulatory Briefing</p> <p>11:35 - New Research Briefing</p> <p>11:55 - Building Impact Workshop Part One: 'How to build a multi-asset portfolio for Impact'</p>
12:00		12:30 - Building Impact Workshop Part Two: 'How to build a multi-asset portfolio for Impact' - Case studies in portfolio building for high net worth institutions and individuals
13:00	13:00 - Lunch	13:00 - Lunch
14:00		14:30 - What distinguishes an 'ESG' Fund?
15:00		15:30 - Responsibility in emerging markets investments... Trends, opportunity and meeting the SDGs.
16:00	16:00 - Afternoon Tea	<p>16:00 - Afternoon Tea</p> <p>16:30 - IM Power Wisdom of the Selector Awards 2020 in Partnership with Sharing Alpha</p> <p>16:50 - IM Power Wisdom of the Selector Awards in Partnership with Sharing Alpha</p>

SCHEDULE

DAY 2 - SUSTAINABILITY & IMPACT INVESTOR FORUM - 07/10/2020

Sustainability & Impact Investor Forum

06-07 October 2020

Grimaldi Forum

Monaco

TIME	IMIPOWER KEYNOTES	SUSTAINABILITY & IMPACT INVESTOR FORUM - DAY 2
17:00		17:20 - Winners' Champagne Roundtables