
Chair's Welcome

08:55 - 09:00

Dear CEO... Let's discuss climate leadership. How leaders are driving their ESG strategies in the absence of global standards

09:00 - 09:30

Sustainable recovery and future resilience post-pandemic: What 'building back better' means for the investment industry

09:40 - 10:00

Harnessing the catalytic power of Covid-19 to enact meaningful change

Mapping the ESG Landscape

10:10 - 10:30

Participants

Hortense Bioy - Global Director of Sustainability Research, Morningstar

Asset Owner Panel: Consolidating global standards through collaborative engagement

10:40 - 11:20

- Asset owners leading the drive for a holistic corporate reporting framework
- Partnerships emerging between the asset owners and managers

Participants

Tommy Piemonte - Head of Sustainable Investment Research, BKC (Bank für Kirche und Caritas)

Regulatory evolution: From mainstream to mandatory

11:30 - 11:50

- SFDR – One month in, how is the industry coping?
- Preparing for the Eurotaxonomy

Participants

Marye Cherry - EU Regulatory Counsel and Regulatory Guidance Specialist, Compliance Solutions Strategies (CSS)

Transitioning to a net-zero portfolio: A practical guide

12:00 - 12:40

- How are PMs working towards achieving this? What does this mean for your existing portfolio?
 - What do asset owners / fund buyers expect and how do you align? Overcoming investor scepticism
 - How to achieve optimal diversification
-

Networking Power Hour

12:40 - 13:30

How is impact investing helping private banks and the UHNW sectors find their competitive edge and gain a distinct identity?

13:30 - 14:00

Stream A

Backroom to Boardroom: Conveying genuine commitment to responsible investment through stewardship and shareholder activism

13:30 - 14:00

Stream B

Opportunities in emerging and frontier markets

14:10 - 14:50

Stream A

- As risk appetite rebounds, emerging markets offer attractive potential
- Getting your hands dirty with on the ground due diligence
- Engaging with sovereigns

Participants

Larry Abele - Partner, Auriel Equity Investors

Ben Banerjee - Co-Founder, Swiss Impact Association

Making the case for SDG-aligned investing

14:10 - 14:50

Stream B

Participants

Karianne Lancee - Sustainable and Impact Investing Research Analyst, UBS Asset Management

Mirtha Kastropeli - Founder & CEO, Beyond Alpha

From Green Bonds to Social Bonds: the next impact growth area?

15:00 - 15:30

Stream A

- While confidence in green bonds remains strong following its mid-pandemic revival, some are fighting to find an edge
 - Could social bonds prove more resilient than traditional bonds in the face of market shocks?
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The rise of sustainable ETFs

15:00 - 15:30

Stream B

- 2020 saw exponential growth in asset under management in ESG ETFs, nearly tripling since end of 2019
 - Thematic ETFs are gaining ground with the help of big data
 - What's on the horizon for sustainable ETFs?
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Hidden Gems Debate: The Top 3 impact funds you've never heard of, from wellness to waste management

15:40 - 16:30

Handpicked and fiercely defended by our fund buyer contestants – winner voted for by you

Incorporating diversity and inclusion into your strategy – beyond rainbow-washing

16:40 - 17:00

Close

17:00 - 17:05

SCHEDULE

DAY 1 - 14/06/2021

Sustainability & Impact Investor Forum Virtual

14-16 June 2021

Virtual event

CEST/UTC+2

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