SESSIONS

CHECK BACK SOON FOR THE 2021 AGENDA. DAY ONE 2020 AGENDA BELOW - 17/11/2020

SuperInvestor

16 - 19 November 2021
Hotel Okura
Amsterdam

Dedicated networking time

08:00 - 09:05
Fundraising Day

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
You can schedule 1-to-1 or group meetings in designated time slots. All meetings will be held through a secure video conferencing solution.

Dedicated networking time

08:00 - 09:00
Private Debt Day

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
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Dedicated networking time

08:00 - 09:00
Secondaries Day

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
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Chairperson's introduction

09:00 - 09:10
Private Debt Day

Participants

Morning Chair: Anthony Fobel - CEO, Arcmont Asset Management

Welcome address

09:00 - 09:05
Secondaries Day

Welcome address

09:05 - 09:10
Fundraising Day

Participants

Kelly DePonte - Managing Director, Probitas Partners

Fundraising: reflecting on 2020 and projections for the year ahead

09:10 - 10:05
Fundraising Day

To what degree has there been a slowdown in fundraising and reduction in fund size? What does this mean for fundraising in 2021? Has the anticipated flight to quality and increased polarisation of GPs transpired? Which strategies, funds sizes and sectors are most and least favoured?

Data presentation: 09:10-09:30

Industry discussion: 09:35-10:05

Participants

Introductory presentation & Moderator: Kelly DePonte - Managing Director, Probitas Partners

Panellists: Heiko Bensch - Senior Portfolio Manager, Alternative Investments, Ampega Asset Management

Uwe Fleischhauer - Founding Partner and Managing Director, YIELCO Investments

Eyal Lifschitz - Cofounder and Managing General Partner, Peregrine Ventures

Giovanni Orsi - Managing Director, Private Equity, Funds, PSP Investments

A changed landscape for private debt

09:10 - 09:30
Private Debt Day

- How has the private debt landscape been impacted by the first stress test the asset class has faced?
- Will private debt emerge as a bigger part of private markets on the other side of the crisis?

Participants

Leo Fletcher-Smith - Strategy Head, European Private Credit, Aksia Europe

Secondaries in 2020: the bird's eye view

09:10 - 10:05
Secondaries Day

Reflecting on deal activity, volume, pricing and type in 2020: has the secondaries market performed as expected? Has the pendulum shifted back to LP trades? How has the market's response to the COVID-19 crisis compared to that of the GFC? What impact has a greater prevalence of leverage had on existing and new deals?

Data presentation: 09:10-09:30

Industry discussion: 09:35-10:05

Participants

Introductory Presentation & Moderator: Briac Houtteville - Managing Director, Greenhill & Co

Panellists: Philippe Ferneini - Managing Director, StepStone Group

Valérie Handal - Managing Director, HarbourVest

Laura Shen - Partner & Co-Founder, Headway Capital Partners LLP

A time of challenge and opportunity: how are managers responding to the market reset?

09:35 - 10:05
Private Debt Day

How are GPs managing portfolios, protecting investments and deploying capital shrewdly in the new world? Has transaction activity picked up and where is the most compelling deal flow? Will acquisition finance be the first to remerge? To what degree is private debt benefitting from further retraction of the banks and public markets?

Participants

Moderator: Anthony Fobel - CEO, Arcmont Asset Management

Panellists: Niels Bodenheim - Head of Alternative Credit, NN Investment Partners

Robin Doumar - Managing Partner, Park Square Capital

Blair Jacobson - Partner, Co-Head of European Credit, Ares Management LLC

Frank Meijer - European Head of Alternative Fixed Income, Aegon Asset Management

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Comparing LP appetites

10:10 - 10:40
Fundraising Day

How do the investment preferences of different LPs compare and what is driving decision-making? Exploring appetites for asset classes, strategies, funds and sectors. To what extent are we seeing a consolidation of GP relationships and are smaller funds less appealing?

Participants

Moderator: Mark Weston - Head of Investor Relations, Triton Partners

Panellists: Joana Castro - Principal, Unigestion

Dana Haimoff - Managing Director, Portfolio Manager, J.P Morgan Asset Management

Jobst Klemme - Director, Abbott Capital Management

Christian Kvorning - Senior Partner, Danske Private Equity

Distressed, stressed and special situations: a deluge of opportunity?

10:10 - 10:40
Private Debt Day

What has the first wave of opportunity delivered and what are projections on deal flow for the mid-long term? What is the best way to access these opportunities? Exploring distressed non-control, opportunistic lending, bridge/rescue financing and NAV facilities to PE funds in harvesting periods. How do liquid and illiquid strategies compare?

Participants

Panellists: Brad Bauer - Partner and Deputy Chief Investment Officer, Värde

John Bohill - Partner, StepStone Group

Kerry Hugh-Jones - Co-Managing Partner, Strategic Value Credit, Cheyne Capital

Taj Sidhu - Head of European Credit Opportunities, The Carlyle Group

The first cohort of transactions post the COVID-19 pandemic: who has been asleep at the switch?

10:10 - 10:40
Secondaries Day

GP-led vs LP trades: which deals best suit this environment of uncertainty and how have secondaries managers positioned themselves to maximise market dislocations? To what degree have we seen the onset of forced sellers and stressed opportunities? Rescue financing, structured lending and preferred equity: has market volatility triggered an evolution of new deal opportunities and how has valuation alignment been achieved?

Participants

Moderator: Nigel Dawn - Senior Managing Director, Global Head of Private Capital Advisory, Evercore

Panellists: Neal Costello - Managing Director, AlpInvest Partners

Patrick Knechtli - Head of Secondaries, Private Markets, Aberdeen Standard Investments

Christian Diller - Partner & Co-Founder, Montana Capital Partners

Dedicated networking time

10:40 - 11:10
Fundraising Day

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Dedicated networking time

10:40 - 11:10
Private Debt Day

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Dedicated networking time

10:40 - 11:10
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Industry update on fundraising and investor appetite

11:10 - 11:25
Fundraising Day

Participants

Elliot Bradbrook - Head of Research and Data Operations, Preqin

LP views on private debt: reformulating the investment thesis

11:10 - 11:50
Private Debt Day

How is private debt positioning itself as an investment thesis and how has this altered from original expectations? How are LPs rebalancing their portfolios? Is private debt now viewed as an opportunistic investment or as a fixed income replacement with a secure yield pickup in the long run?

Participants

Moderator: Abhik Das - Managing Director, Head of Private Debt, Golding Capital Partners

Panellists: Wouter Weijand - Chief Investment Officer, Providence Capital

Reji Vettasseri - Lead Portfolio Manager - Private Market Solutions, DECALIA Asset Management

Ramesh Yesodharan - Head – Credit Strategy, The Sumitomo Mitsui Trust Bank

GP-led deals: more than just a top-of-the market phenomenon?

11:10 - 11:50
Secondaries Day

How has the volume of GP-led deals been impacted by the crisis and delay in NAV adjustments to new the world? To what degree will these deals serve as interim exits for the primary market? How can market uncertainty be managed successfully for multiple stakeholders to ensure deals get over the line? What does this mean for the prevalence of single asset secondaries?

Participants

Moderator: Fadi Samman - Partner, Akin Gump Strauss Hauer & Feld

Panellists: André Aubert - Partner and Co-head Secondaries, LGT Capital Partners

Greg Holden - Partner, Adams Street Partners

Johanna Lottmann - Managing Director, PJT Park Hill

Creative fundraising solutions: keeping the machine well oiled

11:30 - 12:00
Fundraising Day

What innovative ways are GPs using to raise capital and restructure their current portfolios to best place themselves for raising the next fund? What options exist? To what degree are continuation funds, annex funds, stapled secondaries and other alternatives proving to be positive fundraising solutions? How are these viewed by LPs?

Participants

Moderator: Sam Kay - Partner, Funds, Travers Smith

Panellists: William Cox - Senior Managing Director, Global Head of Corporate, Financial, and Government Ratings, Kroll Bond Rating Agency

Carl Nauckhoff - Senior Principal & Head of Investor Relations, Investindustrial

Smart money in a time of crisis: strategy comparison

11:55 - 12:35
Private Debt Day

Unitranche vs senior debt vs subordinated debt vs niche finance: which strategy is most resilient in a downturn and how do investment opportunities compare?

Participants

Moderator: James Newsome - Managing Partner, Arbour Partners

Panellists: Timo Hara - Partner, Certior Capital

Paul Johnson - Head of Direct Lending, Bridgepoint Credit

John Sinik - Managing Partner, Metric Capital

The rise of preferred equity: a flash in the pan?

11:55 - 12:35
Secondaries Day

How short lived will the onset of preferred equity deals be? What variations in structure and risk/reward ratios exist? What are the benefits of this strategy aside from bridging the bid-ask spread and if the market bounces back, is there a risk we won't see the value in these deals? What broader rescue finance options exist?

Participants

Moderator: Nash Waterman - Managing Director and Co-head of Morgan Stanley AIP Secondaries, Morgan Stanley Investment Management

In conversation with: Kathryn Regan - Partner, Landmark Partners

Yann Robard - Managing Partner, Whitehorse Liquidity Partners

Prime time to be a spin out or first-time fund?

12:05 - 12:40
Fundraising Day

Could the COVID-19 pandemic trigger a new wave of spin outs, and with no troubled legacy portfolios to manage, is the case to invest in a first-time fund more compelling? Faced with a tougher fundraising market, how are these managers successfully making it off the ground? How are LPs evaluating these funds and how much greater is the risk of backing a new vs established manager?

Participants

Moderator: Marc der Kinderen - Managing Partner, 747 Capital

Panellists: Cristobal Cuart - Co-founder, All Seas Capital

J.David Enriquez - Head of Private Equity, New York City Retirement Systems

Tom Rotherham-Winqvist - Managing Director, Wafra Europe

María Sanz García - Partner, YIELCO Investments

Connections: optimal GP structures

12:45 - 13:15
Private Debt Day

Sponsored vs non sponsored (or capability to do both); independent private credit manager vs private equity/ private credit hybrid manager; broad vs niche. Which managers have the upper hand when it comes to deal origination, deal execution and managing an investment that doesn't go to plan?

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Participants

Chair: Paul Shea - Managing Partner, Beechbrook Capital

Discussion Leader: Timo Hara - Partner, Certior Capital

Connections: LP investments in a secondaries fund

12:45 - 13:15
Secondaries Day

Have secondaries funds become more attractive to LPs and which strategies are favoured? What are LPs' motives to invest and their return expectations? To what degree are managers striving to differentiate themselves and which funds have raised most successfully?

This informal session brings LPs and GPs together in a closed setting to network and discuss LP investments into secondaries funds. Run under the Chatham House Rule and open to 24 pre-registered LP and GP attendees. For GP registrations please email nedina.stevens@informa.com. For LP registrations please email chloe.elliott@informa.com.

Participants

Chair: Nash Waterman - Managing Director and Co-head of Morgan Stanley AIP Secondaries, Morgan Stanley Investment Management

Discussion Leader: Honor Huyette - Director, Lyrique Private Equity

Connections: spin outs and first-time funds (LP-only discussion)

12:45 - 13:15
LP-Only

This informal session brings LPs together in a closed setting to network and discuss best practice for investing in a spin out or first-time fund. Run under the Chatham House Rule and open to pre-registered development finance institutions, endowments, foundations, insurance companies, pension funds and sovereign wealth funds, subject to qualification. To register please email chloe.elliott@informa.com.

Participants

Chair: Tom Rotherham-Winqvist - Managing Director, Wafra Europe

Discussion Leader: Marc der Kinderen - Managing Partner, 747 Capital

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Connections: spin outs and first-time funds (GP-only discussion)

12:45 - 13:15
GP-Only

This informal session brings GPs together in a closed setting to network and discuss best practice for raising a spin out or first-time fund. Run under the Chatham House Rule and open to pre-registered GPs, subject to qualification. To register please email nedina.stevens@informa.com.

Participants

Chair: J.David Enriquez - Head of Private Equity, New York City Retirement Systems

Discussion Leaders: Cristobal Cuart - Co-founder, All Seas Capital

María Sanz García - Partner, YIELCO Investments

Dedicated networking time

13:15 - 13:35
Fundraising Day

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Dedicated networking time

13:15 - 13:35
Private Debt Day

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Dedicated networking time

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Secondaries Day

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Dedicated networking time

13:15 - 13:35
LP-Only

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
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Dedicated networking time

13:15 - 13:35
GP-Only

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
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Chairperson's introduction

13:35 - 13:40
Private Debt Day

Participants

Afternoon Chair: Fred Nada - Partner, Arcmont Asset Management

The balance of power: are we back to a buyer's market?

13:45 - 14:15
Fundraising Day

How has the LP-GP relationship dynamic evolved? Are fees, terms and governance clauses become increasingly investor-friendly? To what extent are LPs and GPs working more collaboratively?

Participants

Moderator: Manuel Hertweck - Managing Partner, capiton

Panellists: Alex Barker - Principal, HarbourVest Partners

Cem Meric - Partner, LGT Capital Partners

Jean-Francois Le Ruyet - Partner, Quilvest Capital Partners

Heiko Bensch - Senior Portfolio Manager, Alternative Investments, Ampega Asset Management

Direct lending and unitranche: surviving the crush test

13:45 - 14:15
Private Debt Day

How are managers pivoting their direct lending strategies to navigate the market reset, protect investments and secure deals? To what extent is the unitranche concept being challenged and could mezzanine come to the fore? In reality, how senior is senior debt? Is there a price to be paid here?

Participants

Moderator: Karen Simeone - Managing Director, HarbourVest Partners

Panellists: Abhik Das - Managing Director, Head of Private Debt, Golding Capital Partners

Alfonso Erhardt - Partner, Oquendo Capital

Francesca Ficai - Senior Editor, Leveraged Commentary & Data, S&P Global Market Intelligence

Gregory N. Racz - Co-Founder and President, MGG Investment Group

A period of innovation for structured and complex secondaries

13:45 - 14:15
Secondaries Day

Concentrated exposure, GP-led and solution-orientated deals: what are the different approaches being taken by managers to source and execute increasingly complex and cutting-edge deals? To what degree have we seen a growth in structured transactions and strip sales? What variation in risk-return profile exist?

Participants

Moderator: Immanuel Rubin - Partner, Campbell Lutyens

Panellists: Joshua Blaine - Senior Managing Director, Strategic Partners Fund Solutions

Jeff Hammer - Senior Managing Director and Global Co-Head of Secondaries, Manulife Investment Management

Paul Newsome - Partner, Head of Investment Solutions, Unigestion

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Fundraising in unchartered waters: lessons from the front line

14:20 - 14:50
Fundraising Day

Reflecting on an unprecedented year, which managers have proved to be most resilient and why? Maintaining and securing LP commitments, resetting fundraising processes, postponements and hung fundraises. To what degree are lessons learnt from 08/09 useful in navigating these unchartered waters? Have smaller funds been at a disadvantage?

Participants

Moderator: Louis Trincano - Managing Partner, Cornerstone Fund Placement

Panellists: Marc der Kinderen - Managing Partner, 747 Capital

Richard Howell - Managing Partner, PAI Partners

David Schäfer - Managing Director, MPEP Luxembourg Management S.à r.l.

Portfolio management: strategies for dealing with stress

14:20 - 14:50
Private Debt Day

How have portfolio companies been managed and what key themes have emerged? Exploring management engagement and varying levels of PE sponsor support. To what degree have portfolios been restructured and portfolio management teams employed?

Participants

Moderator: Gabriella Kindert - Expert in Alternative Lending, Mizuho Europe

Panellists: Kirsten Bode - Co-Head of Private Debt, Pan-Europe, Muzinich & Co

Rafal Lis - Managing Partner, CVI

Mark Wilton - Managing Director, European Private Finance, Barings

PE CFOs: securitizing private equity fund interests

14:20 - 14:50
Secondaries Day

Participants

Greg Fayvilevich - Senior Director, Fund & Asset Manager Ratings, Fitch Ratings

Alastair Sewell - Regional Head, Fund & Asset Manager Ratings EMEA & APAC, Fitch Ratings

Dedicated networking time

14:50 - 15:20
Fundraising Day

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Dedicated networking time

14:50 - 15:20
Private Debt Day

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Dedicated networking time

14:50 - 15:20
Secondaries Day

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
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Has the fundraising process, as we know it, changed irreversibly?

15:20 - 15:50
Fundraising Day

In an era of social distancing, what aspects of the fundraising process have been altered and could any of these new ways working become permanent? Exploring digital alternatives and the impact on LP/GP interactions

Participants

Moderator: Gordon Hargraves - Senior Partner, Head of IR and Strategy, Novacap

Panellists: Laurent Guerineau - Managing Director, Eurazeo

Andrew Harrison - Head of Investor Relations, Silverfleet Capital

Mark Nicolson - Head of Primary Investments, Aberdeen Standard Investments

Susanne von Gültlingen - Partner Alternatives, Siemens Fond Invest

Redefining risk: how protected are investors?

15:20 - 15:50
Private Debt Day

Cov-lite loans, EBITDA adjustments and record leverage: how have these factor impacted investments in light of the COVID-19 pandemic and market downturn? Were investors more/less exposed than anticipated? Faced with a recession, how will over-levered managers fare?

Participants

Moderator: Taron Wade - Director, Leveraged Commentary & Data, S&P Global Market Intelligence

Panellists: Jens Ernberg - Managing Director and Co-Head Private Credit, Capital Dynamics

Brian McCarthy - Head of Yield Enhancement, Fixed Income, Ampega Asset Management

Bill Sacher - Partner & Head of Private Credit Investments, Adams Street Partners

LP-led secondaries: is there a buyer for everything?

15:20 - 15:50
Secondaries Day

Has there been a rise in LP trades, are returns no longer being driven down and to what degree has the anticipated spell of stressed sellers materialised? Where is the greatest/least demand and how is alignment on pricing being achieved? On the buy-side, how does the degree of risk tolerance vary?

Participants

Moderator: Honor Huyette - Director, Lyrique Private Equity

Panellists: Cari Lodge - Managing Director, Commonfund Capital

Carlo Pirzio-Biroli - Managing Partner & CEO, Glendower Capital

Nicolas Schellenberg - Managing Director, Cambridge Associates

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Evolution of pools of capital investing in private markets

15:55 - 16:30
Fundraising Day

What developments are shaping the available pools of capital globally that are seeking to invest in private markets and how can GPs increase their chances of gaining access to these investors? Exploring the impacts of defined contribution plans, retail investors, the collaboration of LPs and new investor platforms. Are there certain investor pools that will retract?

Participants

Moderator: Ralph Money - Managing Director, Commonfund Capital Inc.

Panellists: Peter Cornelius - Managing Director, AlpInvest Partners

Kelly DePonte - Managing Director, Probitas Partners

David Genn - CEO, Goji Investments

Thomas Stein - Director, Palladio Partners

Niche and speciality finance: a late cycle phenomenon?

15:55 - 16:30
Private Debt Day

As LPs rebalance their portfolios, what role with niche finance play? To what degree has the appetite for these strategies persisted? What options exist and why are they attractive now? Comparing niche private debt funds, asset-based lending and uncorrelated income strategies

Participants

Moderator: Damon Krytzer - Managing Director, Probitas Partners

Panellists: Gilles Marchesin - Founder & CEO, Chorus Capital

Aaron Peck - Co-Head, Opportunistic Credit, Monroe Capital LLC

Mr Rafael Castro - Senior Investment Manager, Member of Investment Committee, Aberdeen Standard Investments

Specialisation within secondaries: a comparison of strategies

15:55 - 16:30
Secondaries Day

Private debt, real estate, infrastructure and VC: exploring the market size, deal flow, buy-side dynamics, pricing and target returns of these sectors. How are funds being structured to best serve each sector? Will private debt secondaries be the next big wave?

Participants

Moderator: Paul Sanabria - Global Co-Head of Secondaries, Private Markets, Manulife

Panellists: Harold P. Hope III - Managing Director, Global Head of the Vintage Funds, Goldman, Sachs & Co.

Verdun S. Perry - Global Head of Strategic Partners, Blackstone

Erwin Roex - Managing Partner, BEX Capital

Connections: GP team alignment

16:35 - 17:05
Fundraising Day

Minority GP stakes, captive managers and multi-product platforms (sharing with 'the house'), cornerstone investors, GP commitments, split of carried interest and vesting schedules: how are LPs managing increasingly convoluted GP configurations?

This informal session brings LPs and GPs together in a closed setting to network and discuss the latest concerns regarding GP team alignment. Run under the Chatham House Rule and open to 24 pre-registered LP and GP attendees. For GP registrations please email nedina.stevens@informa.com. For LP registrations please email chloe.elliott@informa.com.

Participants

Chair: Dadong Yan - Portfolio Manager, Alternative Investments, MassMutual

Discussion Leader: Sweta Chattopadhyay - Investment Director, Moonfare

Connections: opportunities in private debt

16:35 - 17:05
Private Debt Day

This informal session brings LPs and GPs together in a closed setting to network and round-up the day's discussions on the latest opportunities and challenges in private debt. Run under the Chatham House Rule and open to 24 pre-registered LP and GP attendees. For GP registrations please email nedina.stevens@informa.com. For LP registrations please email chloe.elliott@informa.com.

Participants

Chair: Anthony Fobel - CEO, Arcmont Asset Management

Discussion Leader: Mark Wilton - Managing Director, European Private Finance, Barings

Connections: Direct secondaries

16:35 - 17:05
Secondaries Day

This informal session brings LPs and GPs together in a closed setting to network and discuss the latest opportunities and challenges in direct secondaries. Run under the Chatham House Rule and open to 24 pre-registered LP and GP attendees. For GP registrations please email nedina.stevens@informa.com. For LP registrations please email chloe.elliott@informa.com.

Participants

Chair: David Wachter - Managing Director, W Capital Partners

Discussion Leader: Jenna Shen - Managing Director, Goldman Sachs Vintage Funds

End of Fundraising Summit

17:05 - 17:10
Fundraising Day

End of Private Debt Summit

17:05 - 17:10
Private Debt Day

End of Secondaries Summit

17:05 - 17:10
Secondaries Day

Dedicated networking time

17:10 - 18:00
Fundraising Day

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Dedicated networking time

17:10 - 18:00
Private Debt Day

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Dedicated networking time

17:10 - 18:00
Secondaries Day

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
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SCHEDULE

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TIME	FUNDRAISING DAY	GP-ONLY	LP-ONLY	PRIVATE DEBT DAY	SECONDARIES DAY
08:00	**08:00** - Dedicated networking time			**08:00** - Dedicated networking time	**08:00** - Dedicated networking time
09:00	**09:05** - Welcome address **09:10** - Fundraising: reflecting on 2020 and projections for the year ahead			**09:00** - Chairperson's introduction **09:10** - A changed landscape for private debt **09:35** - A time of challenge and opportunity: how are managers responding to the market reset?	**09:00** - Welcome address **09:10** - Secondaries in 2020: the bird's eye view
10:00	**10:10** - Comparing LP appetites **10:40** - Dedicated networking time			**10:10** - Distressed, stressed and special situations: a deluge of opportunity? **10:40** - Dedicated networking time	**10:10** - The first cohort of transactions post the COVID-19 pandemic: who has been asleep at the switch? **10:40** - Dedicated networking time
11:00	**11:10** - Industry update on fundraising and investor appetite **11:30** - Creative fundraising solutions: keeping the machine well oiled			**11:10** - LP views on private debt: reformulating the investment thesis **11:55** - Smart money in a time of crisis: strategy comparison	**11:10** - GP-led deals: more than just a top-of-the market phenomenon? **11:55** - The rise of preferred equity: a flash in the pan?
12:00	**12:05** - Prime time to be a spin out or first-time fund?	**12:45** - Connections: spin outs and first-time funds (GP-only discussion)	**12:45** - Connections: spin outs and first-time funds (LP-only discussion)	**12:45** - Connections: optimal GP structures	**12:45** - Connections: LP investments in a secondaries fund
13:00	**13:15** - Dedicated networking time **13:45** - The balance of power: are we back to a buyer's market?	**13:15** - Dedicated networking time	**13:15** - Dedicated networking time	**13:15** - Dedicated networking time **13:35** - Chairperson's introduction **13:45** - Direct lending and unitranche: surviving the crush test	**13:15** - Dedicated networking time **13:45** - A period of innovation for structured and complex secondaries
14:00	**14:20** - Fundraising in unchartered waters: lessons from the front line **14:50** - Dedicated networking time			**14:20** - Portfolio management: strategies for dealing with stress **14:50** - Dedicated networking time	**14:20** - PE CFOs: securitizing private equity fund interests **14:50** - Dedicated networking time

SCHEDULE

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TIME	FUNDRAISING DAY	GP-ONLY	LP-ONLY	PRIVATE DEBT DAY	SECONDARIES DAY
15:00	**15:20** - Has the fundraising process, as we know it, changed irreversibly? **15:55** - Evolution of pools of capital investing in private markets			**15:20** - Redefining risk: how protect-ed are investors? **15:55** - Niche and speciality finance: a late cycle phenomenon?	**15:20** - LP-led secondaries: is there a buyer for everything? **15:55** - Specialisation within secon-daries: a comparison of strategies
16:00	**16:35** - Connections: GP team align-ment			**16:35** - Connections: opportunities in private debt	**16:35** - Connections: Direct secon-daries
17:00	**17:05** - End of Fundraising Summit **17:10** - Dedicated networking time			**17:05** - End of Private Debt Summit **17:10** - Dedicated networking time	**17:05** - End of Secondaries Summit **17:10** - Dedicated networking time

Dedicated networking time

08:00 - 09:00

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
You can schedule 1-to-1 or group meetings in designated time slots. All meetings will be held through a secure video conferencing solution.

Welcome address

09:00 - 09:05
Day Two: Private Equity

State of the union: investment strategy and resilience

09:10 - 09:40
Day Two: Private Equity

How do the impacts of this year's recession compare to the GFC and how well prepared were GPs? Who has taken the brunt of the blow and which investment strategies have proven to be the most resilient? How have managers protected their portfolios and pivoted to capitalise on market dislocations? Are megatrends now the investment strategy of choice, and cyclical assets off the table?

Participants

Moderator: Henny Sender - Chief Correspondent, Financial Times

Panellists: Karim El Solh - CEO, Gulf Capital

Per Franzén - Partner and Co-Head of Private Equity, EQT

Philipp Freise - Partner and Co-Head of European Private Equity, KKR

Ed Huang - Co-Head of Asia Acquisitions and Head of Greater China and Korea for Private Equity, Blackstone

Private equity as a force for good: still under scrutiny?

09:45 - 10:15
Day Two: Private Equity

How is private equity justifying its licence to operate in light of the COVID-19 pandemic and impending recession? What influence are powerful LPs having on this progression and what more can be done to combat the scrutiny still faced by the asset class?

Participants

Moderator: David Jeffrey - Partner, Head of Europe, StepStone Group

Panellists: Fredrik Henzler - Partner, Head Industry Value Creation, Partners Group

Jan Ståhlberg - Founder and Managing Partner, Trill Impact AB

William van Eesteren - Managing Director, Wilshire Private Markets

Dedicated networking time

10:15 - 10:40

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
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The evolution of private equity: where are we today and what does the future look like

10:40 - 11:15
Day Two: Private Equity

Participants

Keynote interview with: Pete Clare - Chief Investment Officer for Private Equity, The Carlyle Group

Interviewed by: Andrea Kramer - Head of Fund Investments, Hamilton Lane

Sector endurance test: who are the frontrunners?

11:20 - 11:50
Day Two: Private Equity

To what degree has the COVID-19 pandemic accelerated sectoral trends of recent years? Will secular trends be reinforced and the fundamental shift in consumer behaviour remain? Will technology and healthcare continue to reign as the most desirable sectors for investment?

Participants

Moderator: Christophe Nicolas - Managing Director, AlpInvest Partners

Panellists: Andrea C. Bonomi - Founder and Managing Principal, Investindustrial

Raj Shah - Partner and Head of Healthcare, Nordic Capital

Joe Topley - Director, Ontario Teachers' Pension Plan

Connections: Managing co-investments in a crisis

11:20 - 11:50
Connections

Co-investments that aren't going to plan: a review of scenarios and conflicts of interest. How have conflicts been overcome and alignment between stakeholders achieved? To what extent has reassessment of co-investment been triggered?

This informal session brings LPs and GPs together in a closed setting to network and discuss co-investments in a crisis. Run under the Chatham House Rule and open to 24 pre-registered LP and GP attendees. For GP registrations please email nedina.stevens@informa.com. For LP registrations please email chloe.elliott@informa.com.

Participants

Chair: Rhonda Ryan - Partner, Mercer

Discussion Leaders: David Smith - Senior Managing Director, Capital Dynamics

Justin Wang - Principal, Teacher Retirement System of Texas

Update on the European tech ecosystem

11:55 - 12:25
Day Two: Private Equity

Participants

Mika Salmi - Managing Partner, Lakestar

LP appetites in a new era: are they hunting in the same way?

12:30 - 13:00
Day Two: Private Equity

Managing distributions and reallocation of capital: how do LP approaches to asset allocation vary? Which LPs are choosing to lean-in during this period of market dislocation? Are LPs seeking to co-invest?

Participants

Moderator: Johanna Barr - Managing Director and Global Co-Head of Limited Partner Services, Advent International

Panellists: J.David Enriquez - Head of Private Equity, New York City Retirement Systems

Brian Frieser - Senior Portfolio Manager Private Equity & Infrastructure, MN

Richard Hope - Managing Director, Hamilton Lane

Wendelin Thönes - Director, Private Equity, Allianz Capital Partners

Dedicated networking time

13:00 - 13:30

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
You can schedule 1-to-1 or group meetings in designated time slots. All meetings will be held through a secure video conferencing solution.

Why the mid-market should grow

13:30 - 14:00
Stream A

What are the key factors for success? How should allocators evaluate their partnerships in this space?

Participants

Moderator: Jim Pittman - EVP & Global Head of Private Equity, BCI

Panellists: D.T. Ignacio Jayanti - Managing Partner, Corsair Capital

Khaled Said - Managing Partner, Capital Generation Partners

Eric Zinterhofer - Founding Partner, Searchlight Capital

Value creation as a driver of alpha: greater dispersion when there is dislocation

13:30 - 14:00
Stream B

Where and how is alpha being generated? Reviewing value creation, credit lines and other influences. How are managers adapting, proving their resilience and differentiating themselves?

Participants

Moderator: Leyla Holterud - Principal, StepStone Group

Panellists: Simon Davidson - Senior Partner, Exponent

Lindsey McMurray - Managing Partner, Pollen Street Capital

Vittorio Pignatti Morano - Founding Partner, Chairman, Trilantic Europe

Mid-market: flight to quality

14:05 - 15:00
Stream A

Is the mid-market becoming increasingly bifurcated? What characterises the GPs who are in a stronger position and to what extent is value creation a contributing factor? Will we see a migration from specialist funds?

Data presentation: 14:05-14:25

Industry discussion: 14:25-15:00

Participants

Presenter & Panellist: Holger Rossbach - Senior Director, Private Investments, Cambridge Associates

Moderator: Christopher Bär - Managing Director, MPEP Luxembourg Management S.à r.l.

Panellists: Ralf Gleisberg - Partner, Private Equity, Unigestion

Magnus Hardmeier - Executive Chairman, Priveq Investment

How compelling is the case to co-invest now?

14:05 - 15:00
Stream B

Why co-invest now? To what extent could co-investment pro-cyclicality be avoided during and after the crisis and what evidence is there to support co-investing post-crisis can deliver outperformance? How have LP appetites and preferences for co-investing been impacted by the crisis? Will some LPs retract?

Data presentation: 14:05-14:25

Industry discussion: 14:30-15:00

Participants

Moderator: David Smith - Senior Managing Director, Capital Dynamics

Panellists: Bernard De Backer - Partner, StepStone Group

Mercedes Fernandez Elias - Executive Director, Morgan Stanley Investment Management

Christophe Lenouvel - Head of BNP Paribas Principal Investments, BNP Paribas

Dedicated networking time

15:00 - 15:30

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
You can schedule 1-to-1 or group meetings in designated time slots. All meetings will be held through a secure video conferencing solution.

Portfolio management in a crisis: generating liquidity and cash

15:30 - 16:00
Stream A

What actions have GPs taken to manage their portfolios, perform triage and salvage individual businesses under threat? What sources of rescue capital have been secured and how have LP obligations and capital calls been effectively managed?

Participants

Moderator: Gilles Collombin - Partner & Head of Investor Relations, Charterhouse

Panellists: Ralf Flore - Managing Partner, Ufenau Capital Partners AG

Lea Lazaric Calvert - Senior Managing Director, Evercore

Dushy Sivanithy - Managing Director, Head of Secondaries, CPPIB

Matthew Witheiler - Private Equity Principal, Wellington

The era of the co-investor and annex fund

15:30 - 16:00
Stream B

Take-private transactions, corporate spin-outs, increased supply of add-on opportunities at accretive entry multiples and requests from GPs; has the anticipated deluge of co-investment deal flow transpired? What is driving the deal flow and what toolkit is required to capitalise on this? What are the benefits of coinvesting vs an annex fund?

Participants

Moderator: Jean-Francois Le Ruyet - Partner, Quilvest Capital Partners

Panellists: Joeri de Groot - Managing Director, AlpInvest Partners

Gonzalo Erroz - Partner, Hayfin Capital Management LLP

Craig MacDonald - Managing Director, HarbourVest Partners

Operating models: redefining the rule of resilience

16:05 - 16:40
Stream A

What characterises the firms who were best equipped to deal with the disruptive impacts of the COVID-19 pandemic and how are operating models changing in response? Exploring processes, the depth of insight into companies, digital proficiency and team composition. Does private equity need to rethink its dependency on the supply chain?

Participants

Moderator: Madeleine Farman - Senior Reporter, S&P Global Market Intelligence

Panellists: Richard Daw - Co-Managing Partner, Phoenix Equity Partners

Jérôme Losson - Partner, Head of Portfolio Operations Team, Portfolio Operations, BC Partners

Giovanni Orsi - Managing Director, Private Equity, Funds, PSP Investments

Gareth Whiley - Managing Partner, Silverfleet Capital

Special situations

16:05 - 16:40
Stream B

Is this the ideal time to be a special situations fund? Exploring the types of deal that are defined as a special situation and the relative risk/return profiles. Where are the opportunities? What are LPs seeking and where is the allocation coming from?

Participants

Moderator: Peter Laib - Chairman, YIELCO Investments

Panellists: Jordon Kruse - Co-Portfolio Manager, Special Situations Strategy, Oaktree Capital

Dirk Markus - CEO, AURELIUS Group

Stan Parker - Founding Partner, Gamut

Connections: portfolio construction in a new era (LP-only discussion)

16:45 - 17:30
LP-Only

This informal session brings LPs together in a closed setting to network and discuss portfolio construction. Run under the Chatham House Rule and open to pre-registered development finance institutions, endowments, foundations, insurance companies, pension funds and sovereign wealth funds, subject to qualification. To register please contact Chloe Elliott at chloe.elliott@informa.com.

Participants

Chair: Giovanni Orsi - Managing Director, Private Equity, Funds, PSP Investments

Discussion Leader: Susanne von Gültlingen - Partner Alternatives, Siemens Fond Invest

End of Day Two

17:30 - 17:35
Day Two: Private Equity

Dedicated networking time

17:35 - 18:30
Day Two: Private Equity

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
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SCHEDULE

CHECK BACK SOON FOR THE 2021 AGENDA. DAY TWO 2020 AGENDA BELOW. - 18/11/2020

SuperInvestor

16 - 19 November 2021
Hotel Okura
Amsterdam

TIME	CONNECTIONS	DAY TWO: PRIVATE EQUITY	LP-ONLY	STREAM A	STREAM B
08:00	**08:00** - Dedicated networking time	**08:00** - Dedicated networking time	**08:00** - Dedicated networking time	**08:00** - Dedicated networking time	**08:00** - Dedicated networking time
09:00		**09:00** - Welcome address **09:10** - State of the union: investment strategy and resilience **09:45** - Private equity as a force for good: still under scrutiny?			
10:00	**10:15** - Dedicated networking time	**10:15** - Dedicated networking time **10:40** - The evolution of private equity: where are we today and what does the future look like	**10:15** - Dedicated networking time	**10:15** - Dedicated networking time	**10:15** - Dedicated networking time
11:00	**11:20** - Connections: Managing co-investments in a crisis	**11:20** - Sector endurance test: who are the frontrunners? **11:55** - Update on the European tech ecosystem			
12:00		**12:30** - LP appetites in a new era: are they hunting in the same way?			
13:00	**13:00** - Dedicated networking time	**13:00** - Dedicated networking time	**13:00** - Dedicated networking time	**13:00** - Dedicated networking time **13:30** - Why the mid-market should grow	**13:00** - Dedicated networking time **13:30** - Value creation as a driver of alpha: greater dispersion when there is dislocation
14:00				**14:05** - Mid-market: flight to quality	**14:05** - How compelling is the case to co-invest now?
15:00	**15:00** - Dedicated networking time	**15:00** - Dedicated networking time	**15:00** - Dedicated networking time	**15:00** - Dedicated networking time **15:30** - Portfolio management in a crisis: generating liquidity and cash	**15:00** - Dedicated networking time **15:30** - The era of the co-investor and annex fund

SCHEDULE

CHECK BACK SOON FOR THE 2021 AGENDA. DAY TWO 2020 AGENDA BELOW. - 18/11/2020

SuperInvestor

16 - 19 November 2021
Hotel Okura
Amsterdam

TIME	CONNECTIONS	DAY TWO: PRIVATE EQUITY	LP-ONLY	STREAM A	STREAM B
16:00			**16:45** - Connections: portfolio construction in a new era (LP-only discussion)	**16:05** - Operating models: redefining the rule of resilience	**16:05** - Special situations
17:00		**17:30** - End of Day Two **17:35** - Dedicated networking time			

SESSIONS

CHECK BACK SOON FOR THE 2021 AGENDA. DAY THREE 2020 AGENDA BELOW. - 19/11/2020

Dedicated networking time

08:00 - 09:00

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
You can schedule 1-to-1 or group meetings in designated time slots. All meetings will be held through a secure video conferencing solution.

Welcome address

09:00 - 09:05
Day Three: Private Equity

Participants

Merrick McKay - Head of Europe – Private Equity, Aberdeen Standard Investments

The interplay between government and private markets: where are we now?

09:10 - 09:45
Day Three: Private Equity

A review of government responses to the Covid-19 pandemic: what have we learnt? Government grants, unemployment levels, monetary policy and current and future tax implication: has the interaction between government and private equity-backed businesses been as anticipated?

Participants

Moderator: Dörte Höppner - Chief Operating Officer, Riverside Europe Partners

Panellists: Peter Cornelius - Managing Director, AlpInvest Partners

Henry Jackson - Chief Executive, OpCapita LLP

Michael Moore - Director General, BVCA

Covid-19 pandemic: Who is being hit hardest?

09:50 - 10:25
Day Three: Private Equity

What performance differences are we seeing between large cap, mid cap, small cap and specialist managers? Will the pandemic change the investment strategies of LPs and GPs?

Participants

Moderator: Merrick McKay - Head of Europe – Private Equity, Aberdeen Standard Investments

Panellists: Cem Meric - Partner, LGT Capital Partners

Anouk van der Boor - Investment Managing Director, Cambridge Associates

Investing in the post Covid world

10:30 - 11:00
Day Three: Private Equity

Participants

Keynote interview with: Virginie Morgon - CEO, Eurazeo

Interviewed by: Richard Hope - Managing Director, Hamilton Lane

Dedicated networking time

11:00 - 11:30

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
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Valuations in times of uncertainty: is it time for a rethink?

11:30 - 12:00
Day Three: Private Equity

To what extent have valuations been impacted and mirrored the downshift in listed equities? How are valuations being calculated and what assumptions are being made? Are current levels of transparency sufficient? What developments have there been in methods for calculating current and predicted valuations? Are traditional methods no longer fit for purpose?

Participants

Moderator: Anouk van der Boor - Investment Managing Director, Cambridge Associates

Panellists: Hind El Gaidi - Head of Financial Information and Valuation, Astorg

Dana Haimoff - Managing Director, Portfolio Manager, J.P Morgan Asset Management

Frédéric Stévenin - Managing Partner, PAI Partners

LP portfolio management: increasing activism?

12:05 - 12:35
Day Three: Private Equity

What approaches are LPs taking to manage their portfolios and a large number of capital calls in response to the downturn? To what degree are we witnessing the denominator effect and rationalisation of investment portfolios? Which core managers are LPs holding onto?

Participants

Moderator: Miriam Schmitter - Managing Director, Commonfund Capital

Panellists: Raphaëlle Koetschet - Head of Funds Investment, Caisse des Dépôts Group

J.Christopher Kojima - Managing Director, Goldman Sachs

Jim Strang - Managing Director & Chairman EMEA, Hamilton Lane

Dedicated networking time

12:35 - 13:05
Day Three: Private Equity

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
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Connections: GP stake sales

12:35 - 13:05
Connections

Are GP stake sales continuing to accelerate? How do motives compare, what can these new shareholders bring to the table and how is alignment being achieved? Do they raise the hurdle for LPs? What synergies with the secondaries market exist?

This informal session brings LPs and GPs together in a closed setting to network and discuss GP stake sales. Run under the Chatham House Rule and open to 24 pre-registered LP and GP attendees. For GP registrations please email nedina.stevens@informa.com. For LP registrations please email chloe.elliott@informa.com.

Participants

Chair: John Kremer - Partner & Head of Investor Relations (EMEA), Adams Street Partners

Discussion Leaders: Ali Raissi - Global co-Head Petershill, Goldman Sachs

Nicolas von der Schulenburg - Managing Director, Portfolio Advisors

Randy Yanker - Non Executive Director, Navigator Global Investments

SESSIONS

CHECK BACK SOON FOR THE 2021 AGENDA. DAY THREE 2020 AGENDA BELOW. - 19/11/2020

Never waste a good crisis: creative capital deployment in a dislocated market

13:05 - 13:35
Day Three: Private Equity

How do approaches to investing in a downturn vary and how have resourceful managers continued to deploy capital? Which deals have been executed, renegotiated and evaporated? Are we seeing an up uptick in activity? Despite a new reality, have high quality assets held their value?

Participants

Moderator: John Daghlian - Partner, Akin Gump Strauss Hauer & Feld

Panellists: Stefano Ferraresi - Partner, BC Partners

John Graham - Senior Managing Director & Global Head of Credit Investments, CPP Investments

Karim Khairallah - Co-Portfolio Manager, European Principal Strategy, Oaktree Capital

Connections: Are current valuation methods no longer fit for purpose?

13:05 - 14:20
Connections

Are transparency levels and reporting frequencies adequate? A comparison of views on mark-to- market and other alternatives and an evaluation of EBIDTA adjustments vs multiples.

This informal session brings LPs and GPs together in a closed setting to network and discuss the latest challenges regarding valuations. Run under the Chatham House Rule and open to 24 pre-registered LP and GP attendees. For GP registrations please email nedina.stevens@informa.com. For LP registrations please email chloe.elliott@informa.com.

Participants

Chair: Michel Galeazzi - Co-Founder and Partner, Evoco AG

Discussion Leader: Christiaan de Lint - Partner, Headway Capital Partners LLP

Rational or emotional? The real world of private equity

13:40 - 14:20
Day Three: Private Equity

Participants

Moderator: Mark McDonald - Global Head, DWS Private Equity

Panellists: David Cooper - Managing Partner, Cooper Limon

Ellinor Schrewelius - Investment Director, AP6

Shani Zindel - Partner & CIO, Livingbridge

Dedicated networking time

14:20 - 14:45

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
You can schedule 1-to-1 or group meetings in designated time slots. All meetings will be held through a secure video conferencing solution.

The impact of the U.S. election on the global economy and investment opportunities

14:45 - 15:15
Day Three: Private Equity

Participants

Keynote interview with: David Rubenstein - Co-Founder & Co-Executive Chairman, The Carlyle Group

Interviewed by: Miriam Gottfried - Reporter, The Wall Street Journal

Subscription lines under scrutiny

15:20 - 15:50
Day Three: Private Equity

To what extent have subscription lines created additional risk in portfolio? What lessons have been learnt? As a driver of beta, what impact could less extensive use of these credit lines have?

Participants

Moderator: Neil Harper - Chairman, Turkven Private Equity

In conversation with: Andrew Brown - Head of Private Equity Research, Willis Towers Watson

Yolande van den Dungen - Portfolio Manager, Alternatives, SPF Beheer

Connections: Covid-19 pandemic debrief

15:20 - 16:25
Connections

Crisis management and communication with different stakeholder groups: what have we learnt? What strategies have helped to support portfolio companies? To what extent have working habits/ business models fundamentally changed? What does this mean for the improved diversity agenda?

This informal session brings LPs and GPs together in a closed setting to network and discuss crisis management. Run under the Chatham House Rule and open to 24 pre-registered LP and GP attendees. For GP registrations please email nedina.stevens@informa.com. For LP registrations please email chloe.elliott@informa.com.

Participants

Chair: Marko Maschek - Partner & Co-Founder, Marondo Capital GmbH

Discussion Leader: Lynn Nguyen - Deputy Vice President of Private Equity, United States International Development Finance Corporation (DFC)

Big data: alternative data sources shaking up private equity

15:55 - 16:25
Day Three: Private Equity

Deal origination, due diligence, performance forecasting, portfolio monitoring, fundraising and client relationships; what innovations exist and how are they increasing efficiency? How widespread is the adoption of AI and big data within private markets? What approach is best: outsourced vs in-house capability? Is the expense justified?

Participants

Moderator: George Danner - Chief Scientist, Valedor Partners

Panellists: Maximilian Biagosch - Managing Director & Global Head of Portfolio Value Creation, CPP Investments

Roberto Bonanzinga - Co-Founder, InReach Ventures

Natalia Sigrist - Partner, Unigestion

End of Day Three

16:25 - 16:30

Diversity within private markets

16:30 - 17:00
Day Three: Private Equity

How much progress have we seen in improving culture and promoting diversity within the industry? How can/should firms be made more accountable?

Participants

Moderator: Grace Reyes - CEO, The Investment Diversity Exchange (TIDE)

Panellists: Sandra Bosela - Co-Head Private Markets Group, OPTrust

Terrance Davis - Portfolio Manager, Strategic Investments, State Board of Administration of Florida

Stacie Olivares - Trustee, CalPERS

Dedicated networking time

17:00 - 18:00
Day Three: Private Equity

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
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SCHEDULE

CHECK BACK SOON FOR THE 2021 AGENDA. DAY THREE 2020 AGENDA BELOW. - 19/11/2020

SuperInvestor

16 - 19 November 2021
Hotel Okura
Amsterdam

TIME	CONNECTIONS	DAY THREE: PRIVATE EQUITY
08:00	**08:00** - Dedicated networking time	**08:00** - Dedicated networking time
09:00		**09:00** - Welcome address **09:10** - The interplay between government and private markets: where are we now? **09:50** - Covid-19 pandemic: Who is being hit hardest?
10:00		**10:30** - Investing in the post Covid world
11:00	**11:00** - Dedicated networking time	**11:00** - Dedicated networking time **11:30** - Valuations in times of uncertainty: is it time for a re-think?
12:00	**12:35** - Connections: GP stake sales	**12:05** - LP portfolio management: increasing activism? **12:35** - Dedicated networking time
13:00	**13:05** - Connections: Are current valuation methods no longer fit for purpose?	**13:05** - Never waste a good crisis: creative capital deployment in a dislocated market **13:40** - Rational or emotional? The real world of private equity
14:00	**14:20** - Dedicated networking time	**14:20** - Dedicated networking time **14:45** - The impact of the U.S. election on the global economy and investment opportunities
15:00	**15:20** - Connections: Covid-19 pandemic debrief	**15:20** - Subscription lines under scrutiny **15:55** - Big data: alternative data sources shaking up private equity
16:00	**16:25** - End of Day Three	**16:25** - End of Day Three **16:30** - Diversity within private markets
17:00		**17:00** - Dedicated networking time

SESSIONS

CHECK BACK SOON FOR THE 2021 AGENDA. DAY FOUR 2020 AGENDA BELOW. - 20/11/2020

Dedicated networking time

08:00 - 09:00

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
You can schedule 1-to-1 or group meetings in designated time slots. All meetings will be held through a secure video conferencing solution.

Welcome address

09:00 - 09:05
Day Four: Private Equity

Impact investing: drivers and best practice

09:10 - 09:40
Day Four: Private Equity

What is driving impact investing today and how have these investments performed in the downturn? How can GPs and LPs ensure their investments are achieving the desired impact? And to what degree is the lack of an industry-wide definition preventing a standardised approach to reporting?

Participants

Moderator: Jim Roth - Founder & Managing Partner, Zamo Capital

Panellists: Vikram Raju - Head of Impact Investing, Morgan Stanley Alternative Investment Partners

Megan Starr - Head of Impact, The Carlyle Group

Robert Weeber - Chief Executive Officer and Chairman, Tiedemann Constantia

A period of transformation for ESG

09:45 - 10:15
Day Four: Private Equity

To what degree are managers doubling down on ESG? Has ESG become a lower or higher priority in light of the COVID-19 pandemic and market downturn? To what degree has the ESG agenda naturally benefited from the repercussions of these events and demonstrated its ability to improve performance? What role will ESG play in future risk mitigation?

Participants

Moderator: Angela Willetts - Managing Director & Co-Chair of Responsible Investment Committee, Capital Dynamics

Panellists: Elin Ljung - Director of Communication and Sustainability, Nordic Capital

Annachiara Marcandalli - Managing Director, Cambridge Associates

Alexandra Mihailescu Cichon - Executive Vice President, Sales and Marketing, RepRisk

Nino Tronchetti Provera - Founder & Managing Partner, Ambienta

The returns debate: private vs public markets performance

10:20 - 10:50
Day Four: Private Equity

To what degree have private and public equity returns converged? How compelling is the case to invest in private equity if there is little/no compensation for the illiquidity premium? What are return expectations now? Are private markets worth it if you can't gain access to a top tier fund?

Participants

Moderator: Chris Ivey - Head of European Private Client Practice, Cambridge Associates

In conversation with: Elias Korosis - Partner, Hermes GPE

Roy Kuo - Team Head – Alternative Strategies, Church Commissioners for England

Dedicated networking time

10:50 - 11:20

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
You can schedule 1-to-1 or group meetings in designated time slots. All meetings will be held through a secure video conferencing solution.

Macro view: European VC

11:20 - 11:50
Day Four: Private Equity

How is European VC weathering through the current crisis? How is the early stage environment faring and what is the impact of the emergence of new multi-stage funds? How are companies successfully scaling in Europe and what does the future hold for Europe's exit market? How are LP attitudes changing when it comes to European VC and comparing established vs emerging managers?

Participants

Moderator: Joe Schorge - Founder and Managing Partner, Isomer Capital

Panellists: Eileen Burbidge - Partner, Passion Capital

Thomas Kristensen - Executive Director, LGT Capital Partners

David Thévenon - Partner, Balderton

VC and LP/GP alignment: is the gap widening?

11:55 - 12:25
Day Four: Private Equity

What are LPs' perceptions on investing in VC? Are LPs gravitating to specialist firms and pursuing a flight to quality? Are LPs pushing for more favourable terms and what are views on top tier GPs who continue to demand a premium? How great is the disconnect between LP and GP expectations on pricing and returns?

Participants

Moderator: Jessica Archibald - Managing Director, Top Tier Capital Partners

Panellists: Andrea Ash - Private Markets Investment Director, RPMI Railpen

Anne Glover - Chief Executive, Amadeus Capital Partners

Ross Morrison - Partner, Adams Street Partners

The rise of European growth capital

12:30 - 13:00
Day Four: Private Equity

How is the European growth scene developing, on a global scale? Which areas/segments of investment opportunity is Europe leading the world in? How is the GP ecosystem developing to address the opportunity? Generalists vs specialists, global vs European, established and emerging managers?

Participants

Moderator: Elias Korosis - Partner, Hermes GPE

Panellists: Carolina Brochado - Partner, EQT

David Klein - Co-Founder and Managing Partner, One Peak

Jean Schmitt - Managing Partner, Jolt Capital

Dedicated networking time

13:00 - 13:30

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.
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Connections: Co-investment and direct investments (LP-only discussion)

13:30 - 14:30
LP-Only

This informal session brings LPs together in a closed setting to network and discuss co-investment and direct investment best practice. Run under the Chatham House Rule and open to pre-registered development finance institutions, endowments, foundations, insurance companies, pension funds and sovereign wealth funds, subject to qualification. To register please contact Chloe Elliott at chloe.elliott@informa.com.

Participants

Chair: Geoffrey Geiger - Head of Private Equity Funds & Co-investments, USS Investment Management

Discussion Leaders: Panos Tegos - Principal, StepStone Group

Justin Wang - Principal, Teacher Retirement System of Texas

Connections: Infrastructure

14:35 - 15:35
Connections

This informal session brings LPs and GPs together in a closed setting to network and discuss the latest opportunities and challenges in infrastructure. Run under the Chatham House Rule and open to 24 pre-registered LP and GP attendees. For GP registrations please email nedina.stevens@informa.com. For LP registrations please email chloe.elliott@informa.com.

Participants

Chair: Uwe Fleischhauer - Founding Partner and Managing Director, YIELCO Investments

Discussion Leader: Rick Walters - Director, Infrastructure, GRESB

Connections: GP structures and ownership

15:40 - 16:40
Connections

This informal session brings LPs and GPs together in a closed setting to network and discuss the latest concerns facing GP structures and ownership. Run under the Chatham House Rule and open to 24 pre-registered LP and GP attendees. For GP registrations please email nedina.stevens@informa.com. For LP registrations please email chloe.elliott@informa.com.

Participants

Chair: Kelly DePonte - Managing Director, Probitas Partners

Discussion Leader: Dadong Yan - Portfolio Manager, Alternative Investments, MassMutual

End of SuperInvestor 2020

16:40 - 16:45

Dedicated networking time

16:45 - 17:45

Dedicated time to catch up with peers and business contacts. Set your availability in the Eventfinity platform.

You can schedule 1-to-1 or group meetings in designated time slots. All meetings will be held through a secure video conferencing solution.

SCHEDULE

CHECK BACK SOON FOR THE 2021 AGENDA. DAY FOUR 2020 AGENDA BELOW. - 20/11/2020

SuperInvestor

16 - 19 November 2021
Hotel Okura
Amsterdam

TIME	CONNECTIONS	DAY FOUR: PRIVATE EQUITY	LP-ONLY
08:00	**08:00** - Dedicated networking time	**08:00** - Dedicated networking time	**08:00** - Dedicated networking time
09:00		**09:00** - Welcome address **09:10** - Impact investing: drivers and best practice **09:45** - A period of transformation for ESG	
10:00	**10:50** - Dedicated networking time	**10:20** - The returns debate: private vs public markets performance **10:50** - Dedicated networking time	**10:50** - Dedicated networking time
11:00		**11:20** - Macro view: European VC **11:55** - VC and LP/GP alignment: is the gap widening?	
12:00		**12:30** - The rise of European growth capital	
13:00	**13:00** - Dedicated networking time	**13:00** - Dedicated networking time	**13:00** - Dedicated networking time **13:30** - Connections: Co-investment and direct investments (LP-only discussion)
14:00	**14:35** - Connections: Infrastructure		
15:00	**15:40** - Connections: GP structures and ownership		
16:00	**16:40** - End of SuperInvestor 2020 **16:45** - Dedicated networking time	**16:40** - End of SuperInvestor 2020 **16:45** - Dedicated networking time	**16:40** - End of SuperInvestor 2020 **16:45** - Dedicated networking time