
Registration & Morning Coffee

08:00 - 09:00

Chair's welcome & opening remarks

09:00 - 09:05

LNG geopolitics & global supply/demand dynamics

2019 LNG overview in light of the decarbonisation agenda

09:05 - 09:25

LNG geopolitics & global supply/demand dynamics

Update on LNG supply, FIDs, low prices and demand scenarios – what type of cycle are we going through? With a lot of supply coming into the market, how does the market balance itself?

Participants

Jarand Rystad - CEO, Rystad Energy

Where are we now? Next generation business portfolios in light of the evolution of the LNG market

09:25 - 10:05

LNG geopolitics & global supply/demand dynamics

What commercial & project structures need to be in place going forward? How do you manage risk in your portfolio in light of market price signals? Will carbon be priced in future LNG? Structure of (long-term) contracts

Participants

Patrick Dugas - Head of LNG Trading, Gas & Power Division, TOTAL

Mark Gyetvay - Deputy Chairman of the Management Board, Novatek

Nicolas Saverys - CEO and Managing Director, Exmar

Jose Simon - Managing Director, EU/Global Head, Pavilion Energy

Where are we now? LNG trading & contracts

10:05 - 10:30

LNG geopolitics & global supply/demand dynamics

What changes have we seen in the last 12 months especially in light of Covid-19? How is value being optimized from trading operations in the current environment?

Participants

Peter Abdo - Chief Commercial Officer, LNG & Global Origination, Uniper Global Commodities

Arturo Gallego Diaz - Head of LNG Trading & Operations, LNG Business Development, Centrica

Jean-Christian Heintz - Head of LNG, Alpiq

Debate of the day: Demand growth

10:30 - 11:00

LNG geopolitics & global supply/demand dynamics

Given relative market oversupply and low spot prices in both Asia and Europe, where will demand growth be? Where will the next wave of LNG post 2025 come from? At what level do plants operate at?

Participants

Moderator: Debbie Turner - Senior broker LNG, Simpson Spence & Young Shipbrokers

Sophie Duclonier - General Manager LNG Origination, JERA Global Markets

Andrew Seck, Anadarko

Giuseppe Spotti - Chief Commercial Officer, Elengy

Hongtao Zheng - President, Energy Trading & Marketing, ENN Group

Morning Coffee

11:00 - 11:30

US LNG: has the US LNG surge diminished?

11:30 - 11:50

Supply developments to Europe and Asia

Examining the economics of US LNG in the current environment, exploring indicators of growing liquidity

Participants

Andrew Walker - VP Strategy, Cheniere Marketing

Novatek's strategy for large & small scale LNG

11:50 - 12:10

Supply developments to Europe and Asia

Developments from Yamal and Arctic 2 to the Balkans and bunkering: logistical models, efficiency and sustainability

Participants

Mark Gyetvay - Deputy Chairman of the Management Board, Novatek

Interview with Qatar – the world's largest LNG exporter

12:10 - 12:30

Supply developments to Europe and Asia

Exploring the role of Qatar LNG in Asia, responding to demands from buyers, decarbonization and domestic policy update

The next wave of LNG

12:30 - 13:00

Supply developments to Europe and Asia

Which projects will make FID? Can they compete at a level that will enable suitable financing and revenues?

Participants

Moderator: David Ledesma - Energy & Strategy Consultant, South Court

Arno Büx - Chief Commercial Officer, Fluxus

Emily Shults - Chief Marketing Officer, Sempra LNG

Dan Werner - SVP, LNG Marketing – Europe & Americas, NextDecade

Laurent Vivier - President Gas, Total

Lunch

13:00 - 13:45

What is the range of sound, sustainable LNG growth in China?

13:45 - 14:00

Demand growth & innovations in monetizing gas on a smaller scale

Policy, affordability and competition of energy sources: exploring the coal-gas / coal-LNG dynamics

Participants

Michal Meidan - Asia Analyst, Energy Aspects

US-Europe-Asia

14:00 - 14:20

Demand growth & innovations in monetizing gas on a smaller scale

The interconnected pricing triangle: How is LNG pricing in Europe, with the product out of the US and the pull/push from Asia? The commoditisation of LNG

Participants

Moderator: Mike Fulwood - Senior Research Fellow, Nexant

Gurpreet Chugh - Managing Director, ICF

Chikako Ishiguro - Senior Analyst, Osaka Gas Co

Sergey Komlev - Head of Contract Structuring & Price Formation Directorate, Gazprom Export

SESSIONS

DAY 1 2020 - 12/10/2020

Floating LNG Global

12 - 13 October, 2020

Hotel Okura
Amsterdam

Project developments in smaller, expanding markets and developing next generation infrastructure

14:20 - 14:45

Demand growth & innovations in monetizing gas on a smaller scale

Unlocking gas to power projects, LNG to power & flexible contracts

Participants

Moderator: Andy Flower, Independent Consultant

Gurpreet Chugh - Managing Director, ICF

Leyre de Adrian - Global LNG Origination and Operations Director, Naturgy

Marcel Tijhuis - Business Development Manager, Gasunie

Afternoon Tea

14:45 - 15:15

Identifying FSRU demand with LNG import demand

15:15 - 15:35

Growing global FSRU demand

Evaluating the feasibility of securing FSRU demand through gas-to-power projects: deep dive into infrastructure, regulations and market appetite

Participants

Tayo Idowu - Energy Analyst – Midstream/Downstream, EIC (Energy Industries Council)

Exploring the emerging importance of independent floating terminal operators

15:35 - 15:55

Growing global FSRU demand

Increasing complexity of operations manifest in multi-service offerings and implementation of multi-user and open access regimes. What are the global regulatory trends and why do project sponsors seek experienced independent operators?

Participants

Tadas Matulionis - LNG Business Development Director, AB Klaipėdos Nafta

LNG & FSRU development in Cyprus

15:55 - 16:15

Growing global FSRU demand

What additional benefits will the FSRU development bring? Update on project construction, impact to supply security and the trading markets

Participants

Symeon Kassianides - Chairman, DEFA

LNG & FSRU development in Israel

16:15 - 16:35

Growing global FSRU demand

What additional benefits will the FSRU development bring? Update on project construction, impact to supply security and the trading markets

Participants

Jay Epstein - Commerce & Business Development Manager, INGL

Spotlight on FSRU technology & project updates in the East Med

16:35 - 17:15

Growing global FSRU demand

6 min, 3 slides - quick fire country showcases:

- Egypt
- Israel
- Jordan & Lebanon
- Cyprus

Participants

Moderator: Gina Cohen - Independent Consultant, Gina Energy

Charles Ellinas - CEO, eCNHC

Jay Epstein - Commerce & Business Development Manager, INGL

Symeon Kassianides - Chairman, DEFA

Welcome Networking Drinks Reception

17:15 - 19:15

SCHEDULE

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Amsterdam

TIME	DEMAND GROWTH & INNOVATIONS IN MONETIZ- ING GAS ON A SMALLER SCALE	GROWING GLOBAL FSRU DEMAND	LNG GEOPOLITICS & GLOBAL SUPPLY/DEMAND DYNAMICS	SUPPLY DEVELOPMENTS TO EUROPE AND ASIA
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13:00	13:00 - Lunch 13:45 - What is the range of sound, sustainable LNG growth in China?	13:00 - Lunch	13:00 - Lunch	13:00 - Lunch

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17:00	17:15 - Welcome Networking Drinks Reception	17:15 - Welcome Networking Drinks Reception	17:15 - Welcome Networking Drinks Reception	17:15 - Welcome Networking Drinks Reception

Registration and coffee

08:00 - 09:00

Chairman's welcome and opening address

09:00 - 09:05

Participants

Paul Sullivan - Global Director, WorleyParsons

FLNG & FSRU short-medium term analysis

09:05 - 09:25

Supply / demand outlook in a buyers' market

What climate, regulatory and financial challenges will growing the market face? Do they present an opportunity and what does it mean for the next round of FIDs?

Participants

Giles Farrer - Director, LNG and Global Gas Research, Wood Mackenzie

Geo-politics, permitting, contracts and financing

09:25 - 10:00

Supply / demand outlook in a buyers' market

Does the industry have the ability to create and evolve a market that is flexible enough to manage risk & liquidity? How to navigate environmentally sensitive regions; what might be the impact of low cost LNG, shorter contracts and a more liquid market on the FLNG market?

Participants

Andy Loose - Technical Director FLNG and LNG, KBR

Péter Kaderják - Director, REKK - Regional Centre for Energy Policy Research

Giuseppe Spotti - Chief Commercial Officer, Elengy

Flexible solutions for demand growth in emerging markets

10:00 - 10:20

Supply / demand outlook in a buyers' market

Is FLNG just a short-term, faster introduction to LNG? What needs to happen to encourage the longer-term creation of demand and sustainable infrastructure?

Participants

Arthur Close - Strategic Business Development Director, Schneider Electric

Thomas Thorkildsen - Senior Vice President, Sales & Marketing, Høegh LNG

FSRPs - innovations in LNG to power

10:20 - 10:40

LNG to power & infrastructure solutions

Analysing the technical & cost challenges with mobile power solutions: putting power generators on ships, fuelling it from LNG & transferring into transmission systems

Participants

York Ishibe - Head of Power Group, Offshore Projects Division, MOL

Mehmet Katmer - Coordinator, CEO Office, Karpowership

Opportunities, costs and challenges in bringing LNG to areas with site limitations

10:40 - 11:00

LNG to power & infrastructure solutions

What is driving investments in the development of supply infrastructure to serve the increasing demand?

Participants

Jonathan Raes - Managing Director, LNG Infrastructure, Exmar

Morning Coffee

11:00 - 11:30

How will the South American story play out?

11:30 - 12:00

Project updates & the next round of FID's

- Argentina – importer & exporter, small gas reserves. Tango LNG & the potential for any further projects
- Brazil: LNG – power project update & creating an energy hub

Exploring the project structures; opportunities to allow the distribution of LNG and supply of natural gas for electricity generation; considering the environmental and social benefits

Participants

Moderator: Leyre de Adrian - Global LNG Origination and Operations Director, Naturgy

Trends & challenges behind growing the Asia Pacific FSRU market

12:00 - 12:20

Project updates & the next round of FID's

Update on project execution, costs, overruns and ensuring buyers for a captive market; what needs to be in place to develop strong, sustainable infrastructure to support FSRU operations?

Participants

Nazery Khalid - Head, Group Corporate Communications, Boustead Heavy Industries

Tortu & Cameroon – feedback on 1st year of operations

12:20 - 12:40

Project updates & the next round of FID's

What has been learned from phase 1 regarding design & construction? What will be implemented in light of lesson learned for phases 2 or 3? How has this shaped strategies on FLNG for the future?

Participants

Andy Loose - Technical Director FLNG and LNG, KBR

Alternatives & solutions for configuring next generation floating LNG import & export terminals

12:40 - 13:00

Project updates & the next round of FID's

Project updates and technology innovations

Participants

Ron Heffron - Senior Vice President, Marine, COWI

Lunch – Heian Room

13:00 - 14:00

SESSIONS

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Future financing for FLNG/FSRU projects

14:00 - 14:30

Financing credit worthy projects

Putting together credit worthy, bankable projects – what risks and costs are effecting projects as contracts are getting shorter, the market is deviating away from project to corporate finance & financial regulations are in play

Participants

Moderator: Paul Sullivan - Global Director, WorleyParsons

Tony Foster - CEO/CIO, Marine Capital

Emile Karsten - Senior Coverage Banker, ABN AMRO

Audra Low - Head of Origination and Structuring, Clifford Capital

Jana van Aalst - Director Wholesale Bank – Offshore Energy Services, ING bank

Insight into the development, construction and operation of liquefier FLNG vessels

14:30 - 14:50

Conversion, bespoke & standardised models

Examining how low-cost liquefier FLNG Vessels have successfully been developed and how these less complex, standardized FLNG vessels can enable new export projects

Participants

Wouter Pastoor - Chief Operating Officer, Delfin Midstream

Bespoke vs standardised FSRUs

14:50 - 15:10

Conversion, bespoke & standardised models

Which model works best?

Achieving low cost liquefaction with FLNG

15:10 - 15:30

Near shore FLNG & next generation floating solutions

What sort of development is FLNG best suited to and how to design an FLNG to meet the market requirements?

Participants

Tom Haylock - Business Development Manager, Aragon

The future of (new) containment systems

15:30 - 16:00

Near shore FLNG & next generation floating solutions

Adoption of new technologies that will reduce the cost of carriers

Afternoon tea

16:00 - 16:30

Leveraging on cost effective mooring and gas transfer systems for shallow water FSRUs

16:30 - 16:50

Near shore FLNG & next generation floating solutions

Floating vs gravity based storage solutions for near shore applications

16:50 - 17:20

Near shore FLNG & next generation floating solutions

Exploring the pros & cons

Loading arms vs hoses for offloading

17:20 - 17:45

Near shore FLNG & next generation floating solutions

Understanding the technology and credibility for hoses vs loading arms – what heights can you use?

Chairman's Closing Remarks

17:45 - 17:50

FLNG networking break

17:50 - 18:30

Flame & Floating LNG networking drinks reception

18:30 - 20:30

Coaches will start leaving the Okura from 18.30pm

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TIME	CONVERSION, BESPOKE & STANDARDISED MODELS	FINANCING CREDIT WORTHY PROJECTS	LNG TO POWER & INFRASTRUCTURE SOLUTIONS	NEAR SHORE FLNG & NEXT GENERATION FLOATING SOLUTIONS	PROJECT UPDATES & THE NEXT ROUND OF FID'S	SUPPLY / DEMAND OUTLOOK IN A BUYERS' MARKET
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