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### Registration and coffee

07:45 - 08:15

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### Welcome

08:15 - 08:30  
IMJPower keynotes

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### Building an industry fit for the future- New solutions to address longevity, the customer's financial wellbeing, finding returns, AI and operations

08:30 - 08:40  
IMJPower keynotes

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### Participants

**Presenter: Alex Birkin** - Global Advisory Leader, EY

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### Global CEO innovation strategy as tectonic plates shift across society and economy

08:40 - 09:10  
IMJPower keynotes

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### Participants

**Moderator: Edward Glyn** - Managing Director, Head of Global Markets, Calastone

**Panellist: Robert Fairbairn** - Vice Chairman, Blackrock

**Panellist: Gail Weiss** - President and Chief Trust Officer, Aon Trust

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### Better decision making around how to organize around long-term growth and partnerships – achieving open architecture digitisation

09:10 - 09:40  
IMJPower keynotes

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### Participants

**Moderator: Daron Pearce** - CEO, BNY Mellon EMEA Asset Servicing

**Panellist: Daniel Andemeskel** - Director - Head of Innovation Management, Universal-Investment

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### Digital innovation from the Asia perspective

09:40 - 09:50  
IMJPower keynotes

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### Participants

**Presenter: Jonathan Larsen** - Chief Innovation Officer, Ping An Group

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### Innovation in technology platforms to deliver personalised investment products and services catering for customers' overall financial wellness: towards a new vision of open finance and digital identity

09:50 - 10:20  
IMJPower keynotes

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### Participants

**Moderator: Joe Saliba** - Deputy Chief Executive Officer, CACEIS

**Panellist: Jonathan Larsen** - Chief Innovation Officer, Ping An Group

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### Morning break

10:20 - 11:15  
IMJPower keynotes

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### Keynote address – Taking a new direction in alternative investments

11:15 - 12:00  
Alts Invest

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### Quickfire session: What is the outlook for Europe and beyond in...

12:00 - 13:00  
Alts Invest

- Private debt
  - Private equity
  - IG Private credit - update from MetLife Investment Management
  - Infrastructure and real estate
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### IMJPower networking lunch

13:00 - 14:30

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### In conversation: How are private investors investing?

14:30 - 15:00  
Alts Invest

- What you can do to diversify your portfolio away from real estate
  - Minimising risk – what else holds same security as real estate?
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### Participants

**Participant: Andy Mantel** - Founder & CEO, Pacific Sun Advisors

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### Focus session – What is on the wishlist for HNWI's?

15:00 - 15:30  
Alts Invest

- How are private banks, family offices, and independent wealth managers thinking about products and investment approaches?
  - Thinking about new priorities ie. intergenerational wealth
  - Are the priorities of HNWI's being met by the alts industry?
  - What HNWI's want from their advisors
  - What does the future hold for asset and wealth managers?
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### Participants

**Panellist: Luke Hyde-Smith** - Head of Third Party Fund Selection, Multi-Asset, Waverton Investment Management

**Panellist: Sheryl Needham** - Managing Director, Head of Family Office Business EMEA, BlackRock

**Panellist: Philip Mayer** - Head of UK Family Office Team, Barclays Private Bank

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**Moderator: Fabrizio Zumbo** - Associate Director - European Asset Management Research, Cerulli Associates

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### Panel discussion: Talking millennials- the private market world

15:30 - 16:00  
Alts Invest

- What we know - reviewing what HNWI's want
  - How private markets cater to young investors
  - Beyond returns - the importance of sustainable investments now and in the future
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### Participants

**Moderator: Kai Upadek** - Partner and Head of Wealth Management, Oliver Wyman

**Panellist: Daniel Cavanagh** - Director, Saint Leonard SFO

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### Afternoon tea

16:00 - 16:30  
Alts Invest

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### Quickfire session – Top 10: The A to Z of alternative investments – what, why, when, how

16:30 - 16:45  
Alts Invest

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# SESSIONS

MAIN CONFERENCE DAY 1 - 06/10/2020

Alts Invest

06-07 October 2020

Grimaldi Forum

Monaco

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## How can retail investors access non-traditional asset classes?

16:45 - 17:15

Alts Invest

- Asset classes of this type unavailable for retail investors
- Why now is the time for retail banks to move into alternatives
- How does the retail investor get diversification?

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## The big alts showdown

17:15 - 18:00

Alts Invest

- What is the power of alternatives to solve the world's biggest problems?
- Solutions to enable better investment decisions

## Participants

**Speaker:** Patrick Fauchier - Partner, Holbein Partners

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## IM|Power drinks reception

18:00 - 19:00

# SCHEDULE

MAIN CONFERENCE DAY 1 - 06/10/2020

Alts Invest

06-07 October 2020

Grimaldi Forum

Monaco

TIME	ALTS INVEST	IMIPOWER KEYNOTES
07:00	07:45 - Registration and coffee	07:45 - Registration and coffee
08:00		08:15 - Welcome 08:30 - Building an industry fit for the future- New solutions to address longevity, the customer's financial wellbeing, finding returns, AI and operations 08:40 - Global CEO innovation strategy as tectonic plates shift across society and economy
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10:00		10:20 - Morning break
11:00	11:15 - Keynote address – Taking a new direction in alternative investments	
12:00	12:00 - Quickfire session: What is the outlook for Europe and beyond in...	
13:00	13:00 - IM Power networking lunch	13:00 - IM Power networking lunch
14:00	14:30 - In conversation: How are private investors investing?	
15:00	15:00 - Focus session – What is on the wishlist for HNWI's? 15:30 - Panel discussion: Talking millennials- the private market world	
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17:00	17:15 - The big alts showdown	
18:00	18:00 - IM Power drinks reception	18:00 - IM Power drinks reception

### Registration and coffee

08:00 - 08:30

**What does Capitalism 2.0 look like and who will be the new leaders? Why moving from a global economic era of wealth creation to one of wealth distribution presents huge opportunities for innovative active asset managers and wealth advisors**

08:30 - 08:55

IMJPower keynotes

### Participants

**Moderator: Rana Foroohar** - Global Business Columnist, Associate Editor, FINANCIAL TIMES & global economic analyst, CNN

**Introducer: Sanjiv Sawhney** - Global Head of Funds Global Transaction Services, Citi

**The Rana Foroohar Leaders Interview –how to take advantage of the new opportunities for innovative active asset managers and wealth advisors in the new capital markets era of stakeholder activism and sustainability**

08:55 - 09:20

IMJPower keynotes

### Participants

**Moderator: Rana Foroohar** - Global Business Columnist, Associate Editor, FINANCIAL TIMES & global economic analyst, CNN

**Panellist: Hendrik Du Toit** - Chief Executive Officer, Investec Asset Management

**Panellist: Jennifer Johnson** - President & CEO, Franklin Templeton

**Panellist: Keith Skeoch** - CEO, Aberdeen Standard Investments

**Keynote global economic briefing - global trade versus the new green economy - where theory and reality clash in addressing inequality**

09:20 - 09:35

IMJPower keynotes

### Participants

**Presenter: Megan Greene** - Dame DeAnne Julius Senior Fellow in International Economics at Chatham House; Senior Fellow at the Mossavar-Rahmani Center for Business and Government, Harvard Kennedy School

**How should central banks, governments or financial markets respond to climate change and mitigate climate risk. Policy or innovation?**

09:35 - 10:00

IMJPower keynotes

### Participants

**Moderator: Megan Greene** - Dame DeAnne Julius Senior Fellow in International Economics at Chatham House; Senior Fellow at the Mossavar-Rahmani Center for Business and Government, Harvard Kennedy School

**Panellist: Sherry Madera** - Global Head Industry & Government Affairs, Refinitiv

**Panellist: Daniel Hanna** - Global Head, Sustainable Finance, Standard Chartered Bank

**Panellist: Saker Nusseibeh** - CEO, Hermes Investment Management

**CEOs on innovation and closing the Climate Action Gap –What are key asset management leaders advocating for future-proofing their businesses in the face of ESG risks? How are they measuring progress?**

10:00 - 10:30

IMJPower keynotes

### Participants

**Participant: Euan Munro, FIA** - CEO, AVIVA INVESTORS

**Moderator: Adam Matthews** - Director of Ethics and Engagement for the Church of England Pensions Board, as well as Co-Chair of the Transition Pathway Initiative and a Board Member of the Institutional Investors Group on Climate Change, (IIGCC), Church Of England Pension Board

### Morning break

10:30 - 11:15

IMJPower keynotes

### Alternative investments during times of crises

11:15 - 12:00

Alts Invest

- We know well how liquid assets like equities, bonds and credit perform in an economic downturn or during market turmoil. But how about alternatives, an asset class that investors have poured trillions of dollars into in the past 10 years? How will they fare during a downturn?
- Evidence from historical periods of recessions and market turmoils
- Examining a variety of future downturn scenarios and a qualitative assessment of the asset class' expected performance

### Participants

**Presenter: Christoph Junge** - Head of Alternative Investments, Velliv

**Presenter: Frank Petersen** - Founder, teacher and commentator, Earlybird Research & Education

**What are the hard facts? Best practice in regulation and compliance for private markets illustrated with case studies**

12:00 - 12:20

Alts Invest

- Overcoming current implementation hurdles
- Future of the regulation for AIFs and what it means for you

**Panel discussion: Strategies for tailored private assets**

12:20 - 12:40

Alts Invest

- How to build effective portfolios
- As investors and their needs become more sophisticated, what is the future for private assets?

### Participants

**Panellist: Anthony Torriani** - Founder and CEO, Monaco Asset Management

### IMJPower networking lunch

12:40 - 14:10

**Unlocking the secrets for alternative asset managers to thrive**

14:10 - 15:40

Alts Invest

- Beyond being lean, what are the barriers to creating a purposeful asset management industry?
- Focus on the outcome that alternative investment managers want to achieve

# SESSIONS

MAIN CONFERENCE DAY 2 - 07/10/2020

Alts Invest

06-07 October 2020

Grimaldi Forum

Monaco

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## Afternoon break

15:40 - 16:10

Alts Invest

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## Are illiquid alternatives relevant for non-professional investors? Case studies from leading wealth managers

16:10 - 16:55

Alts Invest

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## I'm dreaming of a perfect world for investment management... How asset managers can save the world

16:55 - 17:40

Alts Invest

- What are the challenges?
  - It's a balancing act - compliance, legal and client demand
  - Developing effective investment strategies - what this looks like
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## End of day 2

17:40 - 17:45

Alts Invest

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## IM|Power party hosted by CACEIS

20:45 - 23:45

Alts Invest

# SCHEDULE

MAIN CONFERENCE DAY 2 - 07/10/2020

Alts Invest

06-07 October 2020

Grimaldi Forum

Monaco

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09:00		09:20 - Keynote global economic briefing - global trade versus the new green economy - where theory and reality clash in addressing inequality  09:35 - How should central banks, governments or financial markets respond to climate change and mitigate climate risk. Policy or innovation?
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13:00		
14:00	14:10 - Unlocking the secrets for alternative asset managers to thrive	
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17:00	17:40 - End of day 2	
18:00		
19:00		
20:00	20:45 - IM Power party hosted by CACEIS	